

Report on the Resolutions of the Extraordinary General Meeting of Shareholders adopted on 05.02.2024

FORT S.A. (hereinafter referred to as "the Company" / "the Society") informs on the results of the vote and Resolutions adopted by the shareholders of the Society in the Extraordinary General Meeting held on 05.02.2024 (in which the shareholders were entitled to participate and vote as of the reference date, 31.01. 2024, registered in the register of shareholders type list kept by the Company) and which had on the agenda the update/amendment of the Company's Articles of Association in order to bring it in line with the provisions of the capital market legislation in view of the future status of the Company as an issuer of shares listed on the multilateral trading system, the AeRO-SMT market, administered by the Bucharest Stock Exchange. With a quorum of more than 88% of voting rights and share capital, all items on the agenda were approved by FORT shareholders.

In this regard, we present the results of the vote as follows:

Extraordinary General Meeting of Shareholders

Today, 05 February 2024, at 10:00 a.m. (Romanian time), the shareholders of FORT S.A., ("the Company") met in the Extraordinary General Meeting of Shareholders ("EGM") of the Company, at the first convocation, both in physical form at the address in Bucharest, 44 Sergeant Nuțu Ion Street, sector 5, One Controceni Park Building, 4th floor and in electronic format through the two-way communication systems made available to the shareholders by the Company.

The EGM was opened by Mr. Vladimir Ghiță, as legal representative of the Administrator ASTASIA CONSULTING SRL, member of the Board of Directors of FORT SA.

Given:

1. The notice of the EGM published on the website, page dedicated to investor relations - (<https://fortcyber.com/ro/investitori/>) on 29.12.2023, in the Romanian Official Monitor, Part IV, number 24 of 04.01.2024 and in the newspaper Jurnalul Cotidian National of 05.01.2024;
2. The provisions of the Companies Act No 31/1990, republished, as amended and supplemented (Law No 31/1990);

Following the agenda and the debates, the Company's shareholders adopted the following resolutions on the items on the agenda with the following results:

POINT 1

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

The election of Mr Lucian-Florin Bratu as secretary of the meeting is approved.

POINT 2

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions"

The amendment of Article 1.1. of the Company's Articles of Incorporation is approved and shall read as follows:

"1.1. The Company is a Romanian legal entity, incorporated as a joint stock company. The Company shall conduct its business in accordance with the provisions of this Memorandum of Association and the legal provisions in force applicable to companies, following the admission of the Company's shares to trading on the Bucharest Stock Exchange, the legal provisions applicable to listed companies also being applicable."

POINT 3

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

It is approved to delete Article 4.2. of the Company's Articles of Association.

POINT 4

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

It is hereby approved to amend Article 6.5. of the Company's Articles of Association to read as follows:

"6.5. After the shares are admitted to trading on the Bucharest Stock Exchange, the Register of Shareholders of the Company shall be kept by the Central Depository S.A., in accordance with the applicable capital market legislation and the Central Depository Code."

POINT 5

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

A new Article 6.6. is hereby approved for insertion in Article 6 of the Company's Memorandum and Articles of Association, to read as follows:

"6.6. Any assets which represent a contribution in kind to the share capital, including intellectual property, shall become the property of the Company."

POINT 6

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

It is hereby approved to amend Article 7.3. of the Company's Articles of Association to read as follows:

"7.3. The right of ownership of the shares shall be transferred in accordance with the legal provisions applicable to the Company, by entering the transfer in the Register of Shareholders, in accordance with the law."

POINT 7

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

It is hereby approved to amend Article 7.4. of the Company's Articles of Association to read as follows:

"7.4. Subsequent to the admission of the shares to trading on the Bucharest Stock Exchange or on another capital market, the transfer of the shares shall be carried out in accordance with the legislation applicable to the respective capital market and other regulations applicable thereto."

POINT 8

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

The amendment of Article 7.6. of the Company's Articles of Association is approved, which shall read as follows:

"7.6. Each share subscribed and fully paid by the shareholders confers on them the right to one vote in the General Meeting of Shareholders, the right to elect and to be elected to the governing bodies of the Company, the right to participate in the distribution of profits, as provided for in the Articles of Association and in the legal provisions, as well as any other rights conferred by law and by the provisions of these Articles of Association."

POINT 9

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

It is hereby approved to amend Article 7.10. of the Company's Articles of Association to read as follows:

"7.10. The creation of security interests over shares shall be made in accordance with the legal provisions, including those applicable to the Romanian capital market, after the admission to trading of the Company's shares, when the security shall be registered in the register of shareholders kept by the Central Depository S.A. and shall also be registered in the National Register of Securities Publicity."

POINT 10

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

The delegation of the powers of the EGM regarding the resolution to increase the share capital of the Company to the Board of Directors of the Company, pursuant to the provisions of Article 114 para. (1) and art. 2201 para. (2) of the Companies Act, through one or more issues of ordinary, registered, dematerialised shares with a nominal value not exceeding 50,000 lei, for a period of 3 (three) years ending on 05.02.2027.

POINT 11

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

The amendment of Article 8.9. of the Company's Articles of Association is approved, which shall read as follows:

"8.9. In accordance with the provisions of Art. 114 para. (1) and Art. 2201 para. (2) of the Companies Act no. 31/1990, the Board of Directors is authorized to decide, for a period of three (3) years ending on 05.02.2027, to increase the subscribed share capital, through one or more issues of shares, with a value not exceeding 50,000 lei (authorized capital)."

POINT 12

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with shareholders voting "for" representing 99.9332% of the total votes cast, with shareholders voting "against" representing 0.0668% of the total votes cast 0% of the total voting rights representing "abstentions",

The power of the Board of Directors, in accordance with the delegation of powers provided for in art. 8.9. of the Company's Articles of Association, to raise or restrict the shareholders' pre-emptive rights in accordance with the provisions of art. 217 and 2201 para. (3) of the Companies Act for a period of 3 (three) years ending on 05.02.2027.

The amendment of Article 8.10. of the Articles of Association of the Company, which shall read as follows:

"8.10. Exclusively for the purpose of increasing the share capital under the aforementioned conditions, the Board of Directors shall be granted, for each of the capital increases carried out up to the authorized capital level, the power to decide to restrict or waive the pre-emptive rights of the shareholders existing at the date of the respective share capital increase, such power being granted until 05.02.2027."

The amendment of Article 8.10. of the Articles of Association of the Company, which shall read as follows:

"8.10. Exclusively for the purpose of increasing the share capital under the aforementioned conditions, the Board of Directors shall be granted, for each of the capital increases carried out up to the authorized capital level, the power to decide to restrict or waive the pre-emptive rights of the shareholders existing at the date of the respective share capital increase, such power being granted until 05.02.2027."

POINT 14

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

The amendment of Article 8.11. of the Articles of Association of the Company is approved, which shall read as follows:

"8.11. The share capital may be reduced in compliance with the provisions of the Companies Act and of this Memorandum of Association, pursuant to the resolution of the General Meeting of Shareholders."

POINT 15

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 99.9332% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0.0668% of the total voting rights representing "abstentions",

It is approved the deletion of Article 8.12. of the Company's Articles of Association. The remaining sub-articles of Article 8 are renumbered accordingly.

POINT 16

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

It is hereby approved to amend Article 9.2. of the Company's Articles of Association to read as follows:

"9.2 Prior to the admission to trading of the Company's shares, the ownership of the Company's shares shall be transferred by a declaration made in the register of Shareholders, signed by the transferor and the transferee or their proxies, and, where required by law, shall be registered with the Commercial Register."

POINT 17

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

The following articles are approved for deletion from the Company's Articles of Association: 9.3., 9.4, 9.5. (with related sub-articles: 9.5.1., 9.5.2., 9.5.3., 9.5.4., 9.5.5.), 9.6. (with sub-articles 9.6.1., 9.6.2., 9.6.3., 9.6.4., 9.6.5.), 9.7.

POINT 18

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with shareholders representing 100% of the total votes cast voting "for", with voting "against" by shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

The amendment of Article 11.1. of the Company's Articles of Association is approved, which shall read as follows:

"11.1. The Ordinary General Meeting of Shareholders shall meet at least once a year, no later than 5 months after the end of the previous financial year, and after the admission of the Company's shares to trading, no later than 4 months after the end of the previous financial year. The Ordinary General Meeting of Shareholders shall have the powers prescribed by law."

POINT 19

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

The amendment of Article 11.2. letter h. of the Company's Articles of Association is approved, to read as follows:

"h. to decide on other matters which are included on the agenda of the AGM and which fall within the competence of the Ordinary General Meeting of Shareholders;"

POINT 20

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

It is approved to insert a new letter in Article 11.2. of the Articles of Association of the Company, after letter "h.", which will have the following content:

"i. to approve the mandate contracts of the members of the Board of Directors".

POINT 21

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

It is approved to insert a new letter in Article 11.2. of the Company's Memorandum of Association, after letter "n.", to read as follows:

"(o) subsequent to admission to trading, prior approval of the principal terms and conditions of any legal act relating to the acquisition, disposal or pledge of assets in the category of fixed assets of the Company, the value of which exceeds, individually or cumulatively, during a financial year, 20% of the total fixed assets, less receivables, as well as the prior approval of the main terms and conditions of any legal act concerning leases of tangible assets, for a period exceeding one year, the individual or cumulative value of which vis-à-vis the same co-contractor or persons involved or acting in concert exceeds 20% of the value of the total fixed assets, less receivables at the date of conclusion of the legal act, as well as joint ventures for a period exceeding one year, exceeding the same value. "

POINT 22

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 99.9332% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0.0668% of the total voting rights representing "abstentions",

It is hereby approved to amend Article 12.4. of the Company's Articles of Association to read as follows:

"12.4. For the task referred to in point e) the delegation of tasks shall be granted for a period of 3 (three) years, expiring on 05.02.2027, in accordance with the provisions of Art. 2201 para. (2) of the Companies Act no. 31/1990 and with the fulfilment of the conditions set out in Article 8.9 of this Memorandum of Association".

POINT 23

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

It is hereby approved to amend Article 13.1. of the Company's Articles of Association to read as follows:

"13.1. The General Meeting of Shareholders shall be convened by the Board of Directors whenever matters within its competence arise. Subsequent to admission to trading, the AGM shall meet at least once a year, not later than 4 months after the end of the financial year."

POINT 24

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with shareholders representing 100% of the total votes cast voting "for", with voting "against" by shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

A new Article 13.5. is approved after Article 13.4. of the Articles of Association of the Company, to read as follows:

"13.5 The notice of the first AGM may also fix the date and time of the second AGM if the first AGM cannot be held. The second AGM may not be held on the day fixed for the first AGM. The time limit provided for in Article 13.3 is not applicable for the second or the next convocation of the general meeting determined by the failure to reach the quorum required for the meeting convened for the first time, provided that the legal provisions have been complied with on the occasion of the first convocation, no new items have been added to the agenda since the first convocation and at least 10 days have passed between the final convocation and the date of the general meeting".

The remaining sub-articles of Article 13 are renumbered accordingly.

POINT 25

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

A new Article 13.9. is approved after Article 13.8. (Article 13.7. prior to the amendment mentioned in item 23 of the agenda), to read as follows:

"13.9. In addition to the information included in the convocation in accordance with the provisions of Article 13.4 above, the convocation shall also include any other information required in accordance with applicable legal provisions (including applicable capital market laws and regulations).".

POINT 26

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

It is hereby approved to amend Article 14.4. of the Company's Articles of Association to read as follows:

"14.4. Decisions to waive the shareholders' pre-emptive right to subscribe for new shares within the framework of share capital increase operations, as well as decisions to increase the share capital by contribution in kind shall be taken in accordance with the provisions of the applicable law and those of the Company's Articles of Incorporation."

POINT 27

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

It is hereby approved to amend Article 15.6. of the Company's Articles of Association to read as follows:

"15.6. The company may organise general meetings in such a way that participation, appointment/revocation of representatives and voting can be carried out by electronic means of data transmission, in compliance with the applicable legislation, through online platforms for participation in general meetings of shareholders and also through postal voting."

POINT 28

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

Approves the amendment of Article 18.4. of the Company's Articles of Association to reflect the extension of the term of office of the Chief Executive Officer until 30.06.2025, approved by the Decision of the Company's Board of Directors dated 12.12.2023. Article 18.4 shall read as follows:

"18.4 The General Manager of the Company is Vladimir Ghiță, for a mandate valid until 30.06.2025".

POINT 29

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with shareholders voting "for" representing 92.9776% of the total votes cast, with shareholders voting "against" representing 0% of the total votes cast 7.0224% of the total voting rights representing "abstentions",

The extension of the remuneration for the members of the Board of Directors until the expiry of their terms of office, i.e. 30.06.2025, in accordance with the remuneration policy approved by Resolution No. 5 of the General Meeting of Shareholders No. 1 dated 23.05.2023, is approved.

POINT 30

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

A new sub-article is approved in Article 27, to read as follows:

"27.4. Shareholders and appointed directors shall be responsible for fulfilling the conditions set out in Article 6 of Law no. 31/1990 republished, as subsequently amended and supplemented".

POINT 31

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with shareholders representing 99.9332% of the total votes cast voting "for", with shareholders representing 0% of the total votes cast voting "against" 0% of the total voting rights representing "abstentions",

Approves the adoption of an updated version of the Articles of Association of the Company, reflecting the amendments approved at the Extraordinary General Meeting of Shareholders of the Company convened for 05.02.2024.

POINT 32

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with the "for" vote of shareholders representing 100% of the total votes cast, with the "against" vote of shareholders representing 0% of the total votes cast 0% of the total voting rights representing "abstentions",

The ratification of any and all operations, documents and steps taken by the Board of Directors of the Company and/or the General Manager in connection with the private placement through which the share capital of the Company was increased, prior to the listing, is approved, as well as the empowerment of the Board of Directors to initiate and carry out the necessary steps for the admission to trading of the Company's shares on the Multilateral Trading System administered by Bursa de Valori București S.A..

POINT 33

In the presence of shareholders representing 88.1188% of the share capital and of the total voting rights, with shareholders representing 98.6636% of the total votes cast voting "for", with shareholders representing 0% of the total votes cast voting "against" 0% of the total voting rights representing "abstentions",

It is approved to empower the Chairman of the Board of Directors or the Chief Executive Officer, with the possibility of sub-delegation, to sign any documents, including the resolutions of the EGM, the Articles of Association of the Company, to file and request the publication of the resolution in the Official Gazette of Romania Part IV, in the name and on behalf of the Company, with full power and authority, to collect any documents, to carry out any necessary formalities before the Trade Registry Office, as well as before any other authority, public institutions, legal entities or individuals, and to carry out any operations, in order to carry out and ensure the enforceability of the resolutions to be adopted by the AGEA. The Trustee may delegate all or part of the powers conferred above to any/all persons competent to carry out this mandate.

Ghiță Vladimir,

Legal representative of the administrator and CEO FORT S.A.