



Report according to EU Regulation no. 1129/2017

**SHAREHOLDER INFORMATION DOCUMENT REGARDING THE OFFER OR ALLOCATION OF
FREE SHARES**

(document according to art.1.(5) letter g) of EU Regulation no. 1129/2017 regarding the prospectus that must be published in the case of a public offer of securities or the admission of securities to trading on a regulated market, and repealing Directive 2003/71/EC)



The Issuer: FORT S.A.

Address: Str. Sergent Ion Nuțu nr. 44, ONE Cotroceni Park building, corp A & corp B, 4th floor, district 5, Bucharest

Trade Register number: J40/9427/2015

Identification code: RO34836770

Share capital (after this operation): 1.120.928,60 ron

Number of shares: 11.209.286

Market: AeRO-SMT Market, Bucharest Stock Exchange

Ticker: 4RT / ISIN code: RO9K85P2XSG3

Date: 11.09.2024



I. Information about the issuer:

FORT S.A. (FORT / The Company or The Issuer) with registered office in Bucharest, Str. Sergeant Ion Nuțu no. 44, ONE Cotroceni Park, building A & building B, 4th floor, district 5, Telephone: (+4021)5271600, Unique registration code: RO34836770, Order number in the Trade Register: J40/9427/2015, Share capital: 1,120,928.60 ron, company listed on the multilateral trading system, the AeRO market, managed by the Bucharest Stock Exchange as market operator, under the trading symbol 4RT.

II. Decisions related to the allocation of free shares

Through EGMS Decision no. 02nd July 2024 the shareholders of FORT approved the increase of the share capital by the amount of 1,019,026 ron by issuing a number of 10,190,260 ordinary shares with a face value of 0.1 ron/share, assigned for the benefit of the shareholders registered in the shareholders' register held by the Central Depository, on the registration date set by EGMS, respectively on 17th September 2024. The distribution of the newly issued shares will be made in the proportion of 10 (ten) free shares for every 1 share held on the registration date. If, in the case of a shareholder, the proportion 10:1 leads to a number of shares that is not a natural number, the new number of shares to be received is calculated by rounding to the lower natural number. The company will compensate the shareholders for the resulting fractions through the Central Depository. The increase of the share capital will be achieved by capitalizing the issue premiums in the amount of 1,019,026 ron. The approval decision, as well as the new Incorporation Act with the new coordinates of the increased share capital and also the new number of shares, were registered in the Trade Register. The issuer received the registration certificate no. 2020494/30.07.2024 from the Trade Register. The new coordinates of the share capital and the number of shares were registered in the FSA records. The FSA issued the registration certificate for financial instruments – shares – AC-5924-2.

III. The reasons for assigning shares

The free shares allocation is part of the company's strategy to increase the liquidity of 4RT shares on the AeRO market. At the same time, the increase of the share capital from the amount of RON101,902.60 to the amount of RON1,120,928.60 by incorporation in the share capital of a part of the issue premiums aims to strengthen the share capital structure.

IV. Information about the free shares



Certificate of registration for financial instruments: AC -5924-2/10.09.2024

Number of new shares: 10.190.260

Total number of shares after the capital increase operation: 11.209.286

Shares Type/class: the newly issued shares are common, ordinary, dematerialized shares, with a face value of 0.1 ron/share and are part of the same class of shares as the shares already issued by the Company and traded on the AeRO-SMT market managed by BSE, under the trading ticker: 4RT.

The shareholders entitled to receive the free shares are the shareholders registered in the register of shareholders held by the Central Depository on September 17th, 2024 (as the Registration Date), the shares will be allocated on September 18th, 2024 (at the Payment Date), in accordance with the provisions of EGMS Decision no. 02/02nd July 2024. The ex-date for this operation is: September 16th, 2024.

FORT S.A.

Vladimir Ghiță, CEO

CERTIFICAT DE ÎNREGISTRARE A INSTRUMENTELOR FINANCIARE

Prin prezentul se certifică înregistrarea următoarelor instrumente financiare:

ACȚIUNI

Tip: **Comune Nominative**

Data înregistrării: **24.04.2024**

Valoarea nominală: **0,10**

Poziția în registrul ASF: **6200**

Număr total: **11.209.286**

Codul ASF al acțiunilor: **62003**

Înregistrarea	Data	Număr de acțiuni	Valoarea emisiunii
1	24.04.2024	1.019.026	101.902,60
2	27.08.2024	10.190.260	1.019.026,00
TOTAL:		11.209.286	1.120.928,60

Caracteristici conform: **Certificatului Constatator nr. 210095/27.08.2024 emis de ONRC**

Societatea: **FORT S.A. BUCUREȘTI**

Capitalul social subscris: **1.120.928,60**

Capitalul social vărsat: **1.120.928,60**

Cod unic de înregistrare emitent: **34836770**

Nr. de ordine în registrul comerțului: **J/40/9427/2015**

Cod ASF emitent: **179209**

Localitatea: **BUCUREȘTI**

Strada: **str. Serg Ion Nutu**

Emițerea de către A.S.F. a prezentului certificat de înregistrare nu reprezintă certificarea legalității modului în care au fost efectuate modificările de capital și nici aprobarea eventualelor ces-uri facute cu încălcarea prevederilor legale și raportate la A.S.F. după ce au fost înregistrate la Oficiul Registrului Comerțului, nerespectându-se obligațiile legale de raportare la piața pe care se tranzacționează acțiunile societății și de înregistrare la A.S.F.

În ceea ce privește răspunderea legală revine emitentilor, Consiliilor de Administrație și conducătorilor executivi ale acestora și instituțiilor implicate în legalizarea modificărilor de capital, care sunt responsabili în fața legii pentru eventualele ilegalități ce ar putea fi comise.

Număr: **AC - 5924 -2**

Data emiterii: **10.09.2024**

VICEPREȘEDINTE

Maria - Gabriela HORGĂ



STRUCTURA ACȚIONARIATULUI

conform **Certificatului Constatator nr.210095/27.08.2024 emis de ONRC**

Emitentul: **FORT S.A. BUCURESTI**

este înregistrat la A.S.F. cu următoarea structură de proprietate:

Acționari**Dețineri de capital**

	Nr. acțiuni	Pondere din capitalul social	
PERSOANE FIZICE SI ENTITATI LEGALE	11.209.286	100	%

Evidența instrumentelor financiare tranzactionale pe piața de capital și a detinatorilor acestora este ținută de Depozitarul Central.

Pentru actualizarea prezentei înregistrări transmiteți orice modificare survenită după eliberarea acestui document, conform prevederilor legale în vigoare.

Data: 10.09.2024

VICEPREȘEDINTE

Maria Gabriela BORGHA

